

B26 (Official Form 26) (01/14)

United States Bankruptcy Court
EASTERN District of MISSOURI

In re Timothy N. Rowe & Case No. 17-47469
LONA S. ROWE
Debtor Chapter 11

**PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF
ENTITIES IN WHICH THE ESTATE OF [NAME OF DEBTOR]
HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST**

This is the report as of 9/22/18 on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of [Name of Debtor] holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
<u>Niagara Falls Resort LLC</u>		<u>1002</u>

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

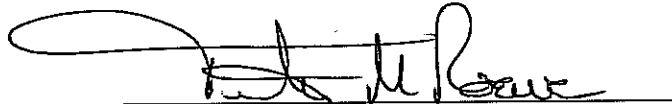
Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

**THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN
POSSESSION.**

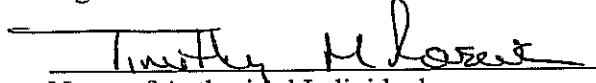
The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

B26 (Official Form 26)– Cont.

Date: 9/21/18



Signature of Authorized Individual



Name of Authorized Individual

Title of Authorized Individual

[If the Debtor is an individual or in a joint case]

Signature(s) of Debtor(s) (Individual/Joint)

Signature of Debtor

Signature of Joint Debtor

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Exhibit A
Valuation Estimate for [Name of Entity]

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

Value of N. Nevada Resort LLC is
0. (NFR) had no assets. All items
purchased for the use of NFR was
owned by Rose LLC or Tim Rose
personally.

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Exhibit B
Financial Statements for [Insert Name of Entity]

SEE ATTACHED for 2017.

No Income or expense for 2018
closed business in 2017 end of
season.

NIANGUA FALLS LLC

YEARS 2017

199 WHARF PLACE

INCOME

SALES

\$ 33,747

TOTAL INCOME

\$ 33,747

EXPENSES

COGS

\$ 15,422

PAYROLL

\$ 20,248

CONSULTANTS

\$ 12,488

UTILITIES/WASTE/SECURITY/TV

\$ 5,788

\$ 53,946

SALES TAX

\$ 1,267

PAYROLL WITHHOLDING TAX

\$ 3,580

\$ 4,847

INSURANCE

\$ 17,110

FLOOD INSURANCE

\$ 5,107

TOTAL INSURANCE

\$ 22,217

INTEREST

BANK STAR ONE / CENTRAL BANK

\$ 30,536

BRINKS

\$ -

PERMITS

\$ 3,726

SURVEY / PROFESSIONAL FEES

\$ 900

REPAIR-

RESTAURANT

\$ 6,068

POOL EQUIPMENT REPAIR

\$ 1,800

RESTAURANT EQUIP. REPAIR

\$ 1,809

TOTAL EQUIP

\$ 9,677

TOTAL ALL EXPENSES

\$ 125,850

TOTAL ALL

\$ (92,103)

OTHER EXPENSES

CONSTRUCTION

DOCKS

\$ -

BREAKWATER

\$ -

TOTAL

\$ -

CONST. / POOL / REST

EXCAVATING

\$ -

CONCRETE / ASPH

\$ -

RESTAURANT CONSTRUCT.

\$ -

ELECTRIC / PLUMBING

\$ -

POOL CONSTRUCTION

\$ -

POOL BAR CONSTRUCTION

\$ 14,864

TOTAL CONSTR.

\$ 14,864

TOTAL ALL CONSTRUCTION

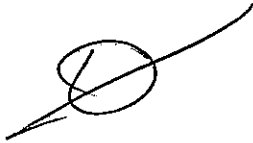
\$ 14,864

NOT NFR
EXPENSES.

B26 (Official Form 26)– Cont.

Exhibit B-1
Balance Sheet for [Name of Entity]
As of [date]

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]



B26 (Official Form 26)- Cont.

Exhibit C

Description of Operations for [name of entity]

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

(NFR) WAS A RESTAURANT AT THE
LAKE OF THE OAKS IN Canderton, Mo.
The property was owned by ROSE
LLC was rented by (NFR) - 2017
we closed the business - no rent was
paid. There was 0 activity for 2018